

# MAIN BOARD STRUCTURED PRODUCTS / DEBT SECURITIES ISSUER DOCUMENT

## User Guide

March 2010





## **Updating history**

<b><u>No.</u></b>	<b><u>Issue Date</u></b>	<b><u>Details</u></b>
1.	March 2010	First Issue



## Using Structured Products / Debt Securities Issuer Documents

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## **1. Overview**

This information product was formerly known as Derivative Warrants / Debt Securities Issuer Documents before the issue for 2008. The earliest documents covered by this information product were published in 1997. This user guide is applicable to Structured Products / Debt Securities Issuer Documents from 2009 onwards. For earlier issues, please refer to the user guides of Derivative Warrants / Debt Securities Issuer Documents 1997-2006 and 2007 and the user guide of Structured Products / Debt Securities Issuer Documents 2008.

Structured Products / Debt Securities Issuer Documents is one of the electronic data products published on DVD by Hong Kong Exchanges and Clearing Ltd.

Structured Products refer to derivatives warrants, callable bull/bear contracts and equity linked instruments listed on the Stock Exchange of Hong Kong.

Structured Products / Debt Securities Issuer Documents covers the announcements and documents published by the issuers of structured products and debt securities listed on the Stock Exchange of Hong Kong. Issuer documents include base listing documents; supplementary listing documents; prospectuses; offering circulars and information memoranda etc.

Each set of DVD contains announcements and issuer documents issued in the respective calendar year. The files are stored in original format as submitted by the issuer, which can be PDF, Ms Word, Ms Excel or HTM.

With the simple built-in search engine provided in each disk, documents can be retrieved quickly by issuer name or stock code, release date and/or headline categories.

## **2. Features of Structured Products / Debt Securities Issuer Documents**

Structured Products / Debt Securities Issuer Documents is issued on a yearly basis to provide all announcements and documents submitted by listed issuers of structured products and debt securities to publish on the HKExnews website over the respective year.

Features of the issue include:

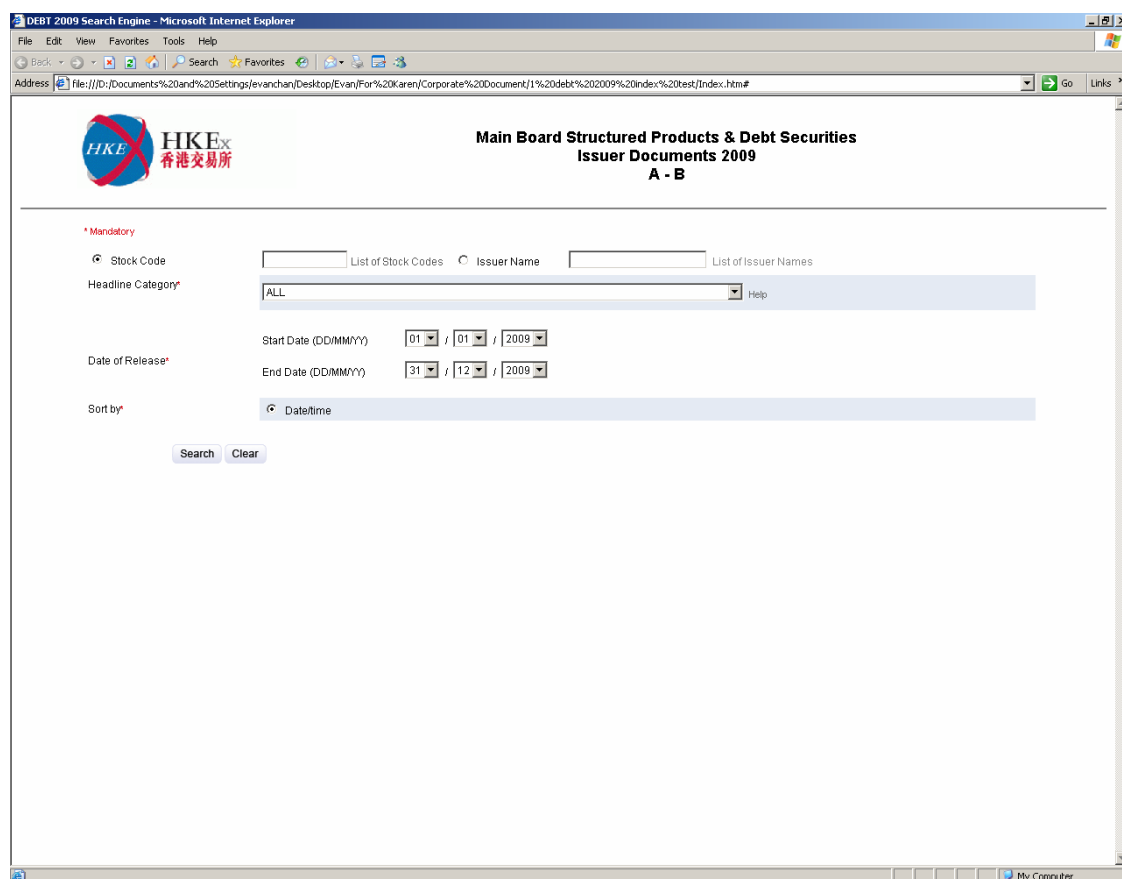
- 1) List of Stock Code is provided to facilitate selection by stock for searching announcements / documents on the DVD. In addition to entering the stock code, user can select the stock from the List of Stock Code for searching.
- 2) List of Issuer Names is provided to facilitate selection by issuer for searching announcements / documents on the DVD. In addition to entering the issuer name, user can select the issuer from the List of Issuer Names for searching.
- 3) User can select either stock or issuer for searching, but not both.
- 4) The search function allows users to retrieve announcements / documents by Release Date range.
- 5) The search function enables users to locate the target announcements / documents by Headline Categories as specified by the issuers in the submission of the announcement / document. Similar to the search function available on the HKExnews website, it is a three-level search with the highest level being the first-tier Headline Category and then optionally the group heading of the second-tier Headline Category and finally the second-tier Headline Category.
- 6) On search result list, the announcements / documents title are shown in their original language for user reference.

- 7) A name change list is available in the first disk to provide the old names and the new names of those issuers with name change in the year. (See sample in Appendix A)

### 3. Using search form to retrieve documents

#### 3.1 Start of DVD

A search form will be automatically started when a DVD is inserted into the DVD ROM.



#### *Tips*

If the auto-run function on the DVD ROM is disabled, the search form can be started manually by open the file "Index.htm" in root of the DVD Rom, e.g. E:\Index.htm.

Please also see Appendix B

### 3.2 Search document

The documents can be retrieved by Issuer Name or Stock Code, then by Release Date range and/or Headline Categories for the selected Issuer or Stock.

#### Search by Stock Code

If the stock is located by Stock Code, user can simply enter the stock code or select the stock from the List of Stock Codes.

#### Search by Issuer Name

To locate an issuer by Issuer Name, user can enter the issuer name or select the target issuer from the List of the Issuer Names.

#### *Tips*

The issuer name of a particular document provided in the DVD is the name of the issuer at the time the document was published. If the issuer changed its name during the year, user will need use the issuer name as at the release date of the target document for the search. A file (name: DEBT - Name change list.pdf), which provides the list of issuer name change for the year, is included in the first disk of the DVD set for reference.

#### Search by Release Date

With the selected stock or issuer, user can further narrow down the search by Release Date range by simply specifying the date range and clicking the "Search" button.

#### Search by Headline Category

With the selected stock or issuer, user can further narrow down the search by Headline Categories, by simply choosing the categories from the pull down lists and clicking the "Search" button. To search by headline category, only the first-tier should be selected. The next two levels are optional.



### 3.3 Open document


To open the document for viewing, user can simply click on the hyperlink of the issuer name of the document. Then, the file in PDF will be opened for viewing.

Search result for ALL - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites

Address <file:///D:/Documents%20and%20Settings/evanchan/Desktop/Evan/For%20Karen/Corporate%20Document/1%20debt%202009%20index%20test/Index.htm#> Go Links


**HKE<sub>x</sub>**  
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Main Board Structured Products & Debt Securities  
Issuer Documents 2009  
A - B

Headline Category : ALL  
Display records 1 to 500 (Total records found: 5869)

Stock Code	Stock Name	Issuer Name	Date (y/m/d)	Language	Title
99999	Others	ABN AMRO BANK N.V.	2009-01-02	English	ABN AMRO - DAILY TRADING REPORT ON DERIVATIVE WARRANT
99999	Others	ABN AMRO BANK N.V.	2009-01-02	English	ABN AMRO - DAILY TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT
99999	Others	ABN AMRO BANK N.V.	2009-01-02	English	ABN AMRO - PRE LISTING TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT
99999	Others	ABN AMRO BANK N.V.	2009-01-05	English	ABN Amro - Daily Trading Summary of Derivative Warrants (Revised, 02/01/2009)
99999	Others	ABN AMRO BANK N.V.	2009-01-05	English	ABN AMRO - DAILY TRADING REPORT ON DERIVATIVE WARRANT
99999	Others	ABN AMRO BANK N.V.	2009-01-05	English	ABN AMRO - DAILY TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT
32027	AA#HSCEIRP0904M	ABN AMRO BANK N.V.	2009-01-06	English	Announcement on Mandatory Call Event and Early Expiration in relation to stock code 32027 issued by ABN AMRO BANK N.V.
32027	AA#HSCEIRP0904M	ABN AMRO BANK N.V.	2009-01-06	English	Announcement on Valuation of Residual Value in relation to stock code 32027 issued by ABN AMRO BANK N.V.
32027	AA#HSCEIRP0904M	ABN AMRO BANK N.V.	2009-01-06	Chinese	由ABN AMRO BANK N.V.發行之可換回票證證券代號32027之強制收回事件及提早到期之公佈
32027	AA#HSCEIRP0904M	ABN AMRO BANK N.V.	2009-01-06	Chinese	由ABN AMRO BANK N.V.發行之可換回票證證券代號32027之剩餘價值之估價公佈
99999	Others	ABN AMRO BANK N.V.	2009-01-06	English	ABN AMRO - DAILY TRADING REPORT ON DERIVATIVE WARRANT
99999	Others	ABN AMRO BANK N.V.	2009-01-06	English	ABN AMRO - DAILY TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT
61505	AA#HSI RC0905D	ABN AMRO BANK N.V.	2009-01-07	English	Launch Announcement for Callable Bull Contracts in relation to stock codes 61505 61506 issued by ABN AMRO BANK N.V.
61505	AA#HSI RC0905D	ABN AMRO BANK N.V.	2009-01-07	Chinese	由ABN AMRO BANK N.V.發行之可換回牛證證券代號61505 61506之公佈
61506	AA#HSI RC0905E	ABN AMRO BANK N.V.	2009-01-07	English	Launch Announcement for Callable Bull Contracts in relation to stock codes 61505 61506 issued by ABN AMRO BANK N.V.
61506	AA#HSI RC0905E	ABN AMRO BANK N.V.	2009-01-07	Chinese	由ABN AMRO BANK N.V.發行之可換回牛證證券代號61505 61506之公佈
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN AMRO - DAILY TRADING REPORT ON DERIVATIVE WARRANT
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN AMRO - DAILY TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN Amro - Daily Trading Summary of Callable Bull/Bear Contract (Revised, 06/01/2009)
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN Amro - Daily Trading Summary of Callable Bull/Bear Contract (Revised, 06/01/2009)
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN Amro - Daily Trading Summary of Callable Bull/Bear Contract (Revised, 05/01/2009)
99999	Others	ABN AMRO BANK N.V.	2009-01-07	English	ABN AMRO - DAILY TRADING REPORT ON CALLABLE BULL/BEAR CONTRACT

Back Forward Stop Home Search Favorites

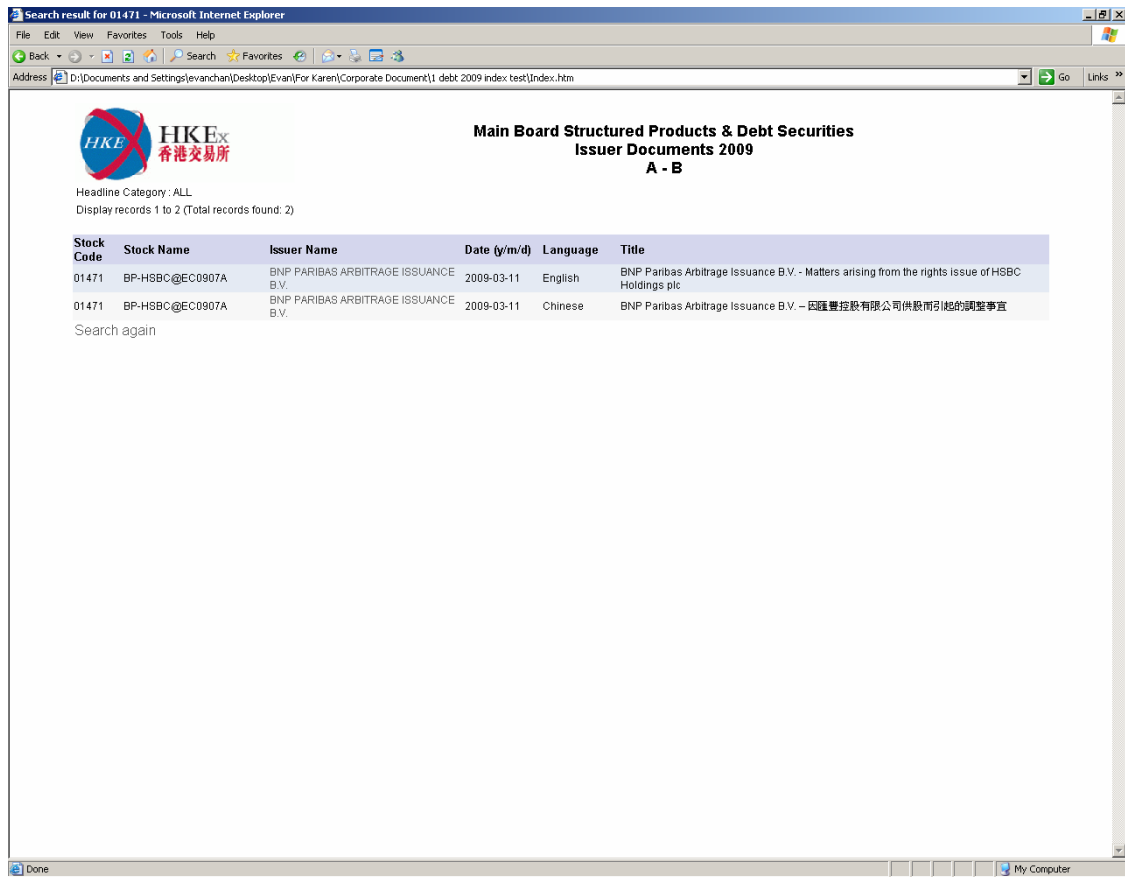
My Computer

#### Note

The search result page displays 500 records per page. If more than 500 records are found, user can use "Previous" and "Next" button on the search result page to page backward and forward to locate the target announcement / document.

### 3.4 Start a new search

Simply click on the "Search again" button on the search result page to return to the search form.



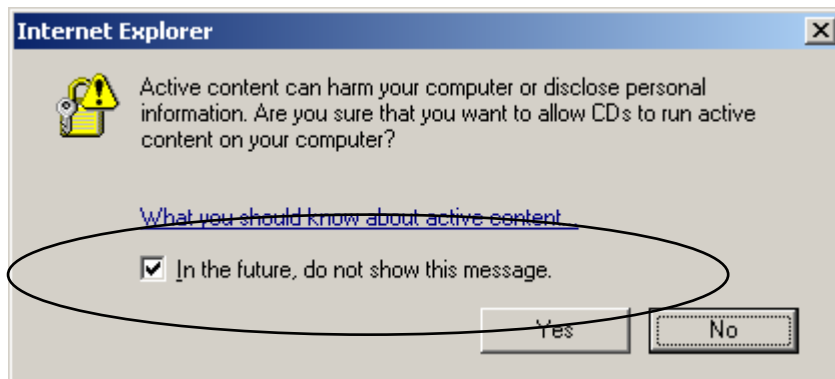
**APPENDIX A****Sample - Name change list**

Issuer Name	Previous Issuer Name	Exchange Adoption Date
Cosway Corporation Ltd.	Berjaya Holdings (HK) Ltd.	2010/12/18
Credit Suisse AG	Credit Suisse	2010/11/09
PetroAsian Energy Holdings Ltd.	China Oil Resources Holdings Ltd.	2010/01/23

## APPENDIX B

### Settings in Internet Explorer

If the following message is displayed when the search form is started, it can be disabled by simply checking the box of "In the future, do not show this message".



If the display of the message persists, you may try to update the Internet Options in Internet Explorer via "Tool" => "Internet Options" => "Advance", then check "Allow active content from CDs to run on My Computer" and "Allow active content to run in files on My Computer".

