

Amendments to GEM Listing Rules

17.53 Subject to rule 17.53A, where an issuer is obliged to publish any announcements, circulars or other documents for the purposes of the GEM Listing Rules, the documents need not be submitted to the Exchange for review before they are issued unless the documents fall within rule 17.53(1) or (2).

- (1) ...
- (2) The following transitional provisions apply to announcements set out in this rule and shall cease to have effect on such date as the Exchange may determine and promulgate.

An issuer shall submit to the Exchange copies of drafts of the following announcements for review before they are issued:

- (a) announcement for any ~~major transaction~~, very substantial disposal, very substantial acquisition or reverse takeover under rules 19.34 and 19.35;
- (b) announcement for any transaction or arrangement under rules 19.88 to 19.90; or
- (c) announcement for any matter relating to a cash company under rules 19.82 and 19.83; ~~or~~
- ~~(d) announcement for any connected transaction or continuing connected transaction under rules 20.47 and 20.56.~~

The issuer shall not issue such announcements until the Exchange has confirmed that it has no further comments thereon.

Notes: 1. ...