

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: CRO20180810-025

10 August 2018

To: Main Board Listed Issuers (Attn: Authorised Representatives)  
GEM Listed Issuers (Attn: Authorised Representatives)  
Market Practitioners

Dear Sirs

### Consultation Paper on Review Structure in relation to Listing Committee Decisions

We have today published a consultation paper on review structure in relation to Listing Committee decisions ("**Consultation Paper**").

The Consultation Paper seeks views and comments on the proposed changes to the review structure in relation to Listing Committee decisions, which aim to enhance governance within the Exchange's structure for reviewing Listing Committee decisions and promote transparency, accountability and consistency in decision-making. This is the separate consultation as mentioned in the joint conclusions on "Proposed Enhancements to the Exchange's Decision-Making and Governance Structure for Listing Regulation" published by the Exchange and the SFC in September 2017.

We invite written comments on the Consultation Paper that should be completed and submitted to us via post, fax or email as set out in the Consultation Paper. The Consultation Paper and the questionnaire are available on the HKEX website:

Subject	Hyperlink
Review Structure in relation to Listing Committee decisions	Consultation Paper: <a href="http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2018-Review-Structure-to-LC-Decisions/Consultation-Paper/cp201808.pdf">http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2018-Review-Structure-to-LC-Decisions/Consultation-Paper/cp201808.pdf</a>  Questionnaire: <a href="http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2018-Review-Structure-to-LC-Decisions/Questionnaire/cp201808q.docx">http://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/August-2018-Review-Structure-to-LC-Decisions/Questionnaire/cp201808q.docx</a>

The consultation period will close on 12 October 2018.

Yours faithfully  
For and on behalf of  
The Stock Exchange of Hong Kong Limited

*[Signed]*

David Graham  
Head of Listing